



Welcome to the Schaeffler 2018 Capital Markets Day

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The material contained in this presentation reflects current legislation and the business and financial affairs of Schaeffler Group which are subject to change.

1	09:00 – 09:15	Introduction	Ms. Casaro
	09:15 – 09:45	Schaeffler Group	Mr. Rosenfeld
	09:45 – 10:00	Q&A	
2			
2.1	10:00 – 10:30	Overview – Automotive OEM	Mr. Zink
2.2	10:30 – 11:00	Deep-dive E-Mobility	Mr. Schröder
	11:00 – 11:15	Q&A	Mr. Zink / Mr. Schröder
2.3	11:15 – 11:45	Deep-dive Chassis	Mr. Kesselgruber
	11:45 – 12:00	Q&A	
	12:00 – 13:00	Lunch break	
3			
3.1	13:00 – 13:30	Overview – Automotive Aftermarket	Mr. Söding
3.2	13:30 – 14:00	Deep-dive - Unlocking Value	Mr. Felger
	14:00 – 14:15	Q&A	
4			
4.1	14:15 – 14:45	Overview – Industrial	Mr. Spindler
4.2	14:45 – 15:15	Deep-dive Industry 4.0	Mr. Zeidlhack / Mr. Hantikainen
	15:15 – 15:30	Q&A	
5			
5.1	15:30 – 15:50	Operational Performance and Efficiencies	Mr. Heinrich
6	15:50 – 16:00	Closing Remarks	Mr. Rosenfeld



Schaeffler
Capital Markets Day
2018

Executive board



Klaus Rosenfeld
Chief Executive Officer



Matthias Zink
CEO Automotive



Michael Söding
CEO Automotive
Aftermarket



Dr. Stefan Spindler
CEO Industrial



Dietmar Heinrich
Chief Financial Officer

Deep-dives



Dr. Jochen Schröder
President E-Mobility



Dr. Dirk Kesselgruber
President Chassis Systems



Dr. Robert Felger
President Product & Research and Development



Christian Zeidlhack
Member of the Executive
Committee Industrial



Rauli Hantikainen
Member of the Executive
Committee Industrial