

Ad-hoc Notification of inside information according to Article 17 para. 1 of the Regulation (EU) No 596/2014 on market abuse

Schaeffler AG expects complete prepayment of Loan Note by IHO Holding in the amount of EUR 1,674 million

Herzogenaurach, *September 8, 2016*. IHO Holding, a group of holding companies indirectly owned by the Schaeffler Family, has announced that it will prepay the existing EUR 1,674 million Loan Note of Schaeffler AG in full. The prepayment is subject to successful completion of the refinancing of IHO Holding. Schaeffler AG intends to use the funds for a reduction of its indebtedness.

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