

Schaeffler to acquire Melior Motion GmbH

January 24, 2022
Herzogenaurach

We pioneer motion

Schaeffler Group signed the acquisition of Melior Motion – Further reinforcing our robotics business

Melior Motion

Manufacturer of high precision gearboxes for industrial robotics and other applications

~ EUR 23 mn revenues

FY 2021

More than 100 employees

FY 2021



Transaction details

100% cash financed

Multiple in line with the market

Closing expected in Q1 2022



Integration model

Acquisition of 100% of the shares of Melior Motion

Full integration within the Industrial Automation business unit

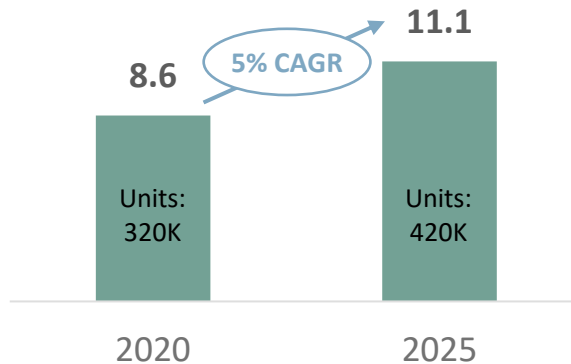
Melior Motion – Cutting-edge product technology for the high-growth industrial robots market

Melior Motion PSC Planetary Gear



Industrial robotics market

in USD bn | Source: Interact analysis 2021



- 1 Innovative planetary gear technology with leading metrics in accuracy, efficiency and torque density for medium- and high-payload robots
- 2 Growth story, exposure to the large and attractive (European and Chinese) industrial robots markets
- 3 Fast-growing demand driven by increasing automation across several industries, gearboxes account for 10% of robot price on average
- 4 Highly experienced and dedicated management and teams with a strong track record in the gearbox industry

Compelling acquisition, paying into Industrial Division and Schaeffler Group Roadmap 2025

- 1 With the acquisition of Melior Motion, Schaeffler Industrial Division enters the industrial robots market, complementing its presence in light-weight robots and cobots
- 2 Leveraging the Industrial Division's strong industrialization expertise and distribution network, the deal enhances the value proposition to customers in the robotic space
- 3 This attractive bolt-on acquisition fits with our focused Capital Allocation framework and disciplined M&A Strategy
- 4 The acquisition of Melior Motion enables the Industrial Division to accelerate the execution of its Roadmap 2025 and further reinforces the Automotive + Industrial Schaeffler Group value creation



**We further build
our ecosystem**

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