

Ad-hoc Notification

Disclosure of inside information pursuant to Article 17 of Regulation (EU) No. 596/2014

IHO Verwaltungs GmbH launches offering of new bonds to refinance part of existing bond due 2025

ISIN: XS2004438532 (144A) and XS2004438458 (Reg S), LEI 529900JLOHVDVGZMUJF32

HERZOGENAURACH, March 23, 2023. IHO Verwaltungs GmbH (the “Company”) announces that it is launching an offering (the “Offering”) of €500 million in aggregate principal amount of sustainability-linked senior secured PIK toggle notes due 2028 (the “Notes”). The Company intends to use the proceeds from the Offering and cash on hand (i) to redeem €500 million in principal amount of its existing €800 million 3.625% / 4.375% Senior Secured PIK Toggle Notes due 2025 (ISIN: XS2004438532 (144A) and XS2004438458 (Reg S)) at a redemption price of 100.000% of their principal amount, plus accrued and unpaid interest thereon, if any, on or about May 15, 2023 and (ii) for payment of related transaction fees and expenses (collectively, the “Transaction”).

The pricing of the Notes is expected to be determined in the next days. There can be no assurance that the Transaction described above will be completed.

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Important notice

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The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the UK. For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (“EUWA”); (ii) a customer within the meaning of the provisions of the FSMA and any rules or regulations made under the FSMA to implement the Insurance Distribution Directive, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of the Prospectus Regulation as it forms part of domestic law by virtue of the EUWA. Consequently, no key information document required by Regulation (EU) No 1286/2014 as it forms part of domestic law by virtue of the EUWA (the “UK PRIIPs Regulation”) for offering or selling the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.