

FACT SHEET INITIAL PUBLIC OFFERING

SCHAEFFLER

“WE SHARE OUR SUCCESS”

OCTOBER 9, 2015

FACTS ABOUT THE INITIAL PUBLIC OFFERING

- Placement of 75 million non-voting common shares – 66 million shares from a capital increase of Schaeffler AG and 9 million shares by Schaeffler Verwaltungs GmbH
- The non-voting common shares of Schaeffler AG will be listed on the regulated market (Prime Standard) of the Frankfurt Stock Exchange
- Proceeds of 938 million Euro will be used to reduce debt
- Free Float of 11 percent of share capital
- Schaeffler AG aims to pay a dividend of 25 to 35 percent of the annual net income to shareholders, starting with the fiscal year 2015

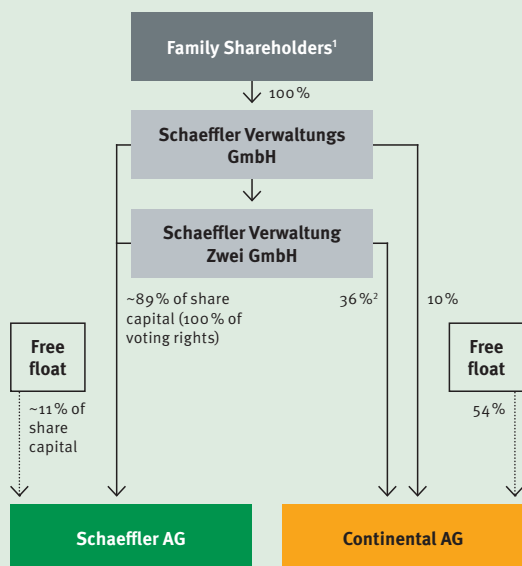
SCHAEFFLER SHARE PLACEMENT PRICE

12.50€

ISIN DE000SHA0159



GROUP STRUCTURE AFTER IPO



¹ Through INA Holding and related companies

² Through Schaeffler Beteiligungsholding

Maria-Elisabeth Schaeffler-Thumann (Shareholder and Deputy Chairperson of the Supervisory Board of Schaeffler AG): “The Schaeffler Group will remain a family business in the future. As shareholders we will take responsibility to further successfully develop our company in the interest of our customers, our suppliers, and our many employees.”

Georg F. W. Schaeffler (Shareholder and Chairman of the Supervisory Board of Schaeffler AG): “The listing of non-voting common shares of Schaeffler AG is a milestone in the history of our company. With the successful completion of the transaction, we have put in place the two-pillar model, which we have consistently worked on for several years, with a strategically focused holding company at the top.”

Klaus Rosenfeld (CEO Schaeffler AG): “The listing of Schaeffler AG is a strategic step to further reduce our indebtedness and to improve the capital structure. We thus obtain further financial flexibility to seize additional growth opportunities.”

SCHAEFFLER STRATEGY CONCEPT "MOBILITY FOR TOMORROW"

4
focus areas

Eco-friendly drives

Urban mobility

Interurban mobility

Energy chain



12 €
bn.
Euro revenues

84,000
employees worldwide



54
quality awards from customers in 2014

170
sites in 50 countries

74
factories worldwide

Second most innovative German company



2,518 registered patents in 2014

23,000 active patents and patents pending

6,400 employees work in
16 centers for research and development



KEY FACTS SCHAEFFLER AG 2014 (IN MILLION EUR)

Revenues	12,124
Thereof Automotive division.....	8,983
Thereof Industrial division.....	3,141
EBIT.....	1,523
as % of revenues	12.6
Group earnings.....	654
Cash flow from operating activities	900
Number of employees.....	82,294

