SCHAEFFLER

FACT SHEET XXL ROUND 6 WEC AUSTIN SEPTEMBER 17, 2016



Thrilling racing, plus an ideal platform for testing visionary automotive technologies – the WEC high-tech racing series visits the United States. Schaeffler's partner Porsche is in contention at the very front

SCHAEFFLER



GMORI

INNOVATIVE Hybrid concepts by Schaeffler



SCHAEFFLER AND PORSCHE

From the legendary 356 to the 918 high-tech hybrid race car

EDITORIAL



Jörg Walz Vice President Communications and Marketing Schaeffler Automotive

The WEC not only makes the hearts of all racers beat faster but also those of engineers engaged in research of "mobility for tomorrow." Technology transfer between motorsport and production is the central topic. The reason is a set of regulations in which efficiency is the key to success – an

ideal platform for our motorsport commitment. That nearly all WEC endurance races are decided by razor-thin margins makes this competition all the more attractive – do you still remember the dramatic finale at the 24-hour thriller at Le Mans? I wish you the thrilling racing action to be expected again at the WEC's visit to the Circuit of The Americas at Austin and an enjoyable read of this brochure.

CAR NUMBER ONE



countries on

continents

Porsche competes in the WEC as the title defender in the manufacturers' and drivers' world championships. The Stuttgart-based brand is traveling to Austin as the leaders of the drivers' classifications

WEC FACTS

races

2016 WEC CALENDAR

| April 17 | Silverstone (GB) |
|--------------|-----------------------|
| May 07 | Spa-Francorchamps (B) |
| June 18/19 | Le Mans (F) |
| July 24 | Nürburgring (D) |
| September 03 | Mexico City (MEX) |
| September 17 | Austin (USA) |
| October 16 | Fuji (J) |
| November 06 | Shanghai (CN) |
| November 19 | Bahrain (BRN) |
| | |

CONTACT

Schaeffler Technologies AG & Co. KG Communications and Marketing

Schaeffler Automotive Industriestr. 1–3 91074 Herzogenaurach

presse@schaeffler.com www.schaeffler.com

CONTENTS

- 2 Editorial
- 2 FIA World Endurance Championship (WEC)
- 4 Le Mans 24 hours: experience at the limit
- 7 Interview with Prof. Peter Gutzmer
- 8 Hybrid drive concepts
- 10 A new era
- **12** Automobile manufacturers and suppliers
- 16 Fact Sheet: WEC Austin

WHAT IS A MEGAJOULE?

Joule is the basic unit for energy. 1 megajoule is equal to 1,000,000 joules. It's important to note that energy is power output multiplied by time. 3.6 megajoules equate to one kilowatt hour (kWh), in other words an output of 1 kW (or 1.36 hp) which a motor – ergo an energy source – produces in one hour.

CUTTING-EDGE TECHNOLOGY

The FIA World Endurance Championship (WEC) demonstrates the ultimate of all world championships. The high-tech LMP1 race cars are fully focused on efficiency

Reliability is an absolute must. And beyond that, the most powerful contenders always won at Le Mans for decades – they were the fastest and first to cross the finish line after 24 hours.

AG MC

2014 saw a revolution. From that year on, the power output of the race cars was no longer regulated, but their energy consumption expressed in megajoules – in other words not the energy that's put on the wheels, but the one that flows into the fuel tanks and batteries. This rule has been rewarding the most efficient instead of the most powerful contenders ever since: at Le Mans and at the other rounds of the WEC.

PARADIGM SHIFT IN MOTORSPORT

This has created a perfect parallel, as the design engineers in volume production have

to invent increasingly efficient automobiles as well. In the WEC, fuel consumption has been defined on a maximum level. Porsche, for instance, may use 4.31 liters of gasoline per lap, or else be subject to time penalties. At the same time, the regulations provide incentives for wasting less energy. Energy recuperation systems assist in this. With the 919 Hybrid, Porsche has opted for a combination of kinetic energy recuperation at the front axle and conversion of exhaust energy at the rear – and all this in the most challenging recuperation class.

In this top-end category, eight megajoules of electric energy may be used on the 13.629 kilometers per lap at Le Mans. There are three other classes with recovery of only two, four and six megajoules. MobilE

TOUGH, TOUGHER WORLD RACING

SCHAEFFLER

A minimum of six hours and even twice around the clock in the season's pinnacle event at Le Mans – the FIA World Endurance Championship is regarded as one of the most technologically challenging series in motorsport with good reason. This is where innovation is relentlessly tested for reliability – both are required in order to be victorious

On June 19, 2016, motorsport history was made at Le Mans. Porsche's 18th overall victory - the second consecutive one after 2015 was decided when the race-leading Toyota retired on the final lap. Arguably, the world had never seen such drama before. The other races - run for six hours - are fiercely competitive as well. In 2016, the "big three" in the LMP1 class, Porsche, Audi and Toyota, are only competing with two cars each. The regulations that have been in effect for the top category since 2014, which limit the amount of usable energy but permit considerable freedom in the areas of hybrid and powertrain technologies, have been providing impetus for innovation as well as making for extremely thrilling races. There are various engine concepts - depending on the manufacturer - and temporary four-wheel drive has by now become standard.

AN IDEAL PLATFORM FOR SCHAEFFLER

In the light of the visionary regulations, efficiency, high technology and reliability have become more important than ever at Le Mans and in the WEC. They're exactly the same topics which automotive engineering

- and therefore Schaeffler - is currently, and will continue to be, absolutely focused on for the next decades. The analogy between motorsport and production is coming very close again to its original meaning. Anything that withstands and wins the world's toughest race proves suitability for production "at its best." That's why the rule makers at the Féderation Internationale de l'Automobile (FIA) defined the new rules in a way that provides new impetus to the future of automotive development. As a result, they're accommodating the intentions of OEMs and automotive suppliers like Schaeffler to demonstrate their technological expertise and the viability of their visionary engineering designs to large audiences around the globe.

THE WORLD'S TOUGHEST TEST LAB

What makes this Le Mans so special? Some key figures provide an answer: 5,300 kilometers. In 24 hours. An average speed of almost 250 km/h per lap and 220 km/h across the duration of the race. Le Mans demands top performance twice around the clock – from "man and machine" – and from the engineers



in the development laboratories. Revolutionary technologies have frequently stood up to their baptism of fire in the heart of France and then went on to establish their place in volume production. A brief summary: streamlined bodywork, lightweight design and hybrid powertrains.

For OEMs and suppliers, Le Mans is a paradise. The regulations deliberately allow freedom in many areas and durability plays a crucial part, just like it does in production. For Schaeffler, the legendary Porsche 917 for instance was a development demonstrator for valve train components that were subsequently produced by the millions. Turbocharger development benefited from Le Mans as well. Porsche, in 1976, achieved the first victory with a turbo engine there.

TEAMWORK, MOMENTUM, COMMITMENT

Success in motorsport is closely associated with the abilities of every individual but, above all, with teamwork. Motorsport demands innovative prowess and momentum, commitment and courage – which are of equal

ADDITIONAL INFORMATION ON THE WORLD WIDE WEB

- schaefflergroup
- schaeffler.com
- Schaeffler
- porsche.com
- lemans.org
- fiawec.com

importance in the daily quest of Schaeffler's employees for maintaining their company's position as one of the world's leading automotive suppliers.

This is another reason why commitments in motorsport have been an integral component of Schaeffler's brand strategy for decades. Motorsport is emotional and while the WEC, DTM and Formula E racing series the company is involved in around the globe are highly diverse, all of them are challenging in terms of technology.





Why are you involved in the FIA World Endurance Championship (WEC) with Porsche?

Peter Gutzmer The answer is simple: hybrid is increasingly becoming a hot automotive topic – both on the road and in racing. In the WEC regulations, energy efficiency and forward-thinking technology play a crucial role.

What do you intend to prove? Technological expertise. And

"THE **PERFECT** STAGE" Prof. Peter Gutzmer Deputy Chairman of the Executive Board and Chief Technology Officer of Schaeffler AG

for that, the WEC including Le Mans provides a perfect stage. Particularly in endurance racing with its extreme demands on reliability, we continually improve our learning curve.

And, arguably, in Formula E as well – Schaeffler's most recent motorsport commitment...

Here, we can explore extremes. At Schaeffler, we have and continue to gather a wealth of know-how in the combination and interaction of components. In Formula E, it's between the e-motor and the transmission or, in the case of hybrids, between the internal combustion engine and the e-motor. In addition,

motorsport is emotion – and that's what we need in electric mobility as well. That's another reason why Formula E is an ideal field to be active in.



VOLTAIC DRIVE

Hybrid is the magic word for the future of the automotive powertrain. But not all hybrids are created equal. Schaeffler's research and development activities are focused on various concepts. While each of them is justified in its own right, they all pursue a common goal: efficiency and lower CO₂ emissions

First, the meaning of "hybrid" in the language of automotive developers should be explained. Put simply, it means adding a second power source for propulsion to complement the conventional internal combustion engine. Today, this refers to electric motors.

ONE NAME, VARIOUS CONCEPTS

Automotive OEMs and their suppliers are testing and offering various hybrid systems. Schaeffler is among the companies at the forefront of this technology. As a pioneer in this field, Schaeffler – see right-hand page – has been testing a wide range of systems and gathering in-depth experience of high value to the automotive industry. Every one of these innovative and intelligent concepts is justified in the marketplace. Not least because "more electric power on board" makes it possible to replace other conventionally used mechanical or hydraulic components with electrical ones.

OPTIMIZATION IN MANY AREAS

Obviously, the energy with which hybrid technology is pursued within the Schaeffler Group is matched by the company's intensity to drive the optimization of the internal combustion engine forward in many areas – Uni-Air, the first fully variable electrohydraulic valve timing system (see page 14) for instance is a Schaeffler invention.

ELECTRIC FOUR-WHEEL DRIVE

The connection of the combustion engine with an electric drive provides new opportunities. In motor racing, hybrid cars with four-wheel drive concepts represent the pinnacle of the technically feasible. In conventional road cars, the electrification of the drivetrain with increasing hybridisation plays an important role. With its E-axle, Schaeffler provides an innovation that combines the electric drive with the possibility of wheel selective controllable driving power. All-wheel drive in connection with combustion engines is available to the driver when required.



HYBRID CONCEPTS IN COMPARISON











MICRO HYBRID (12 VOLTS)

THE PRINCIPLE *Micro hybrid describes cars equipped with start-stop automatic and which recover braking energy via recuperation through a generator, meaning the battery is constantly recharged. The starter-generator – the electric machine – cannot be used for propulsion.*

IN A NUTSHELL Braking and coasting charge the classic battery to relieve the engine of this 'work'. This saves fuel. Exactly like the automatic stopping and starting of the engine when the vehicle is stationary, at traffic lights for example.

MILD HYBRID (42-150 VOLTS)

THE PRINCIPLE Combined with start-stop automatic, the electric machine in a mild hybrid supports the conventional engine (internal combustion engine/ ICE) by increasing power (boost function). The braking energy can be partially retrieved in a regenerative brake (recuperation) and serves to recharge the battery.

IN A NUTSHELL A second battery and a small electric motor generating about 16 kW support the internal combustion engine.

FULL HYBRID (200-400 VOLTS)

THE PRINCIPLE *Full hybrid vehicles can be propelled either electrically, only using the internal combustion engine or combined.*

IN A NUTSHELL A significantly more powerful battery as well as a larger electric motor in this concept enable pure electric propulsion with a low range.

PLUG-IN HYBRID (200-400 VOLTS)

THE PRINCIPLE While the mild and full hybrid solutions recharge the accumulator via braking energy or the internal combustion engine, the accumulator in a plug-in hybrid can also be charged externally by plugging into the mains electricity supply. For this reason a larger accumulator is used, with which significantly longer distances can be covered in pure electric mode.

IN A NUTSHELL Battery (accumulator) and electric motor are suitable for longer distances, the system can be charged via the mains plug/charging station.

RANGE EXTENDER (200-400 VOLTS)

THE PRINCIPLE *Electric vehicles with a range extender have an efficient electro drive and make pure electric driving possible over a comparatively long range. Internal combustion engines are used most frequently as range extender, which power a generator that in turn supplies the accumulator and electric motor with electricity.*

IN A NUTSHELL The vehicle runs purely on electricity. The 'small' internal combustion engine is not connected to the wheels and only helps to charge the accumulators for the 'large' electric motor.

ELECTRIFYING FUTURE

Energy efficiency, environmental concerns and the resulting strong growth in the number of hybrid and fully electric vehicles – the automotive industry is about to step into a new era. And Schaeffler is a pioneer

FORMULA E DEVELOPMENT PLATFORM

The innovative FIA Formula E electric racing series has evolved into an important test bed for the development of advanced automotive drive technologies in just its second year. As its exclusive technology partner Schaeffer, together with Team ABT Schaeffler Audi Sport, designed the powertrain for the race cars. The experiences gathered in Formula E will be benefiting future technology for electric mobility on the road as well



In times of scarce resources, fine dust pollution and emission scandals, the agenda, more than ever before, has been set for alternative powertrains. Hybrid and electric drive are the most advanced and widely spread systems. Schaeffler supports this game changer with forward-thinking technologies. In the light of this trend, the company is in the process of doubling its global capacities in the field of electric mobility. In total, the team dedicated to electric mobility and mechatronics will increase to 2,400 members within the next five years.

The speed at which headcount is growing is matched by the expansion of Schaeffler's electric mobility product portfolio. From hybrid modules, to the electric axle, to wheel hub motors the company offers solutions for hybrid

EURO 6 C

and fully electric vehicles – covering both 48-volt and high-voltage systems.

GTC II: NEW FUEL ECONOMY BENCHMARK

The second generation of the Gasoline Technology Car, GTC II, created in close cooperation with Continental and Ford, is a fine example of Schaeffler's innovative spirit. The car that is based on the Ford Focus shows the potential of intelligent state-of-the-art 48-volt hybridization. The most notable difference between the latest version and its predecessor model, GTC I, is the fact that the electric machine has been integrated between the internal combustion engine and the transmission in a highly efficient manner. "The GTC II, like the GTC I, marks a milestone achievement because highly efficient hybrid operating strategies have been successfully implemented in a vehicle with a manual transmission," says Prof. Peter Gutzmer. Member of the Executive Board and Chief Technology Officer at Schaeffler. "The electrified clutch in the GTC II additionally creates the prerequisite for functions such as electrical starting from rest, electrical stop-and-go, plus recuperation nearly up to the point of rest."

line Technology Ca

SCHAEFFLER

25%

fuel savings are promised by the GTC II from Schaeffler, Continental and Ford

The GTC II already complies with the strict emission standards for 2017/2018



PORSCHE 356 THE BEGINNINGS

The Schaeffler brothers invent the cage-guided INA needle roller bearing, a fundamental invention at the end of the 1940s. It reduces friction and can also tolerate high speeds. These bearings make many transmissions suitable for highway use for the first time. Porsche is one of Schaeffler's customers.



PORSCHE 911 LEGEND

Schaeffler founds the clutch manufacturer LuK in 1965 and puts the first diaphragm spring clutch on the market in Europe. This innovation is the start of a successful career. Today, one in three cars worldwide has a clutch from Schaeffler's LuK brand.



PORSCHE AND SCHAEFFLER FROM DAY ONE

The collaboration between the Stuttgartbased manufacturer and Schaeffler goes as far back as 1948 and the first Porsche. A summary of the most important joint projects to date

A comparative look at Porsche's model history – from the original 356 model to the current 918, the high-tech hybrid road-going sports car – impressively documents more than six decades of automotive progress: progress that Schaeffler has been helping to drive from the very beginnings. Automobile manufacturers around the globe rely on innovative and active assistance of this kind by suppliers that decisively influence automotive advancement, drawing on their production know-how and the innovative prowess of their development engineers.

SCHAEFFLER: GLOBAL EXPERT PARTNER

Schaeffler is one of these global expert partners of the automotive industry for sustainable mobility. The product portfolio encompasses technologies for the engine, transmission and suspension, plus hybrid elements and electric motors. It extends from single

PORSCHE 917 SUCCESS STORY

In 1970, Porsche is the overall winner at Le Mans. Tappets from INA bridge the gap between the camshaft and valves in the engine of the 917. Schaeffler uses the race track as a test laboratory. Today, Schaeffler has established itself as THE specialist for components and systems in the valve train.

LUK 🛟 FAG

SCHAEFFLER GI



PORSCHE 928 COMFORT DUE TO TECHNOLOGY

Schaeffler engineers introduce hydraulics into the valve train. Hydraulic tappets, as used for the first time by Porsche in the road-going 928 launched in 1977, are self-adjusting and mean that time-consuming garage services are a thing of the past.



Two innovative Schaeffler solutions The electromechanical roll stabilizer is adaptive and, thanks to an electric motor that only draws power when the swivel actuator twists, operates very efficiently. UniAir, the world's first fully variable electrohydraulic valve timing system (left), is an important key to increasing the efficiency of internal combustion engines

components to complex systems, and energy efficiency is a focal topic in this context.

The CO₂ncept-10% concept car is a case in point. In 2009, Schaeffler used this technology demonstrator based on a Porsche Cayenne to show the optimization potential yet to be tapped even by modern automobiles. Equipped with a large variety of coordinated Schaeffler products, fuel consumption and CO_2 emissions drop by ten percent. In addition, the prototype of the electromechanical roll stabilizer was tested in this concept vehicle.

PROGRESS AND COMPLEXITY

Today – seven years later – the components shown back then, including electromechanical camshaft phasers and roll stabilizers, have become volume products. Progress never ends. Accordingly, modern automobiles are distinctly more complex than their ancestors. No matter how long the road may have been from the Porsche 356 to the 918 Spyder hybrid sports car – it's a road Porsche and Schaeffler have always traveled together.

PORSCHE 959 HIGH-TECH LABORATORY

The 959 of the late 1980s represents cutting-edge technology with its four-wheel drive and tire-pressure monitoring system. This sports car with a top speed of more than 300 km/h also features hydraulic chain tensioners. A Schaeffler invention, which also benefited drivers of the Porsche 911.



PORSCHE 911 (TYPE 996) EFFICIENCY

Porsche sets new standards in terms of efficiency and performance with the VarioCam Plus variable valve control system. The engine's characteristics can be matched to the relevant driving situation with this technology supplied by Schaeffler.



THE FUTURE TODAY SCHAEFFLER CONCEPT VEHICLES



System 48 Volt

Schaeffler demonstrates the performance capabilities of 48-volt hybridization in a range of concept vehicles. The "System 48 Volt" based on the Audi TT is one of these variants. In this prototype, an electrified rear axle assists the internal combustion engine acting on the front axle. In addition, the concept uses a belt-driven starter-generator, which operates with 48 volts as well, combined with the internal combustion engine. This package is an attractive alternative to the complex high-voltage hybrid.



eWheelDrive

The wheel hub motor is a highly intriguing option resulting from the electrification of the powertrain. In the "eWheelDrive" concept vehicle based on the Ford Fiesta, an electric unit is used on the rear wheels. It features highly integrated wheel hub motors, with all the components required for propulsion, deceleration and driving safety arranged within the wheel rim: the electric motor, power electronics and controllers, the brake and cooling. This compact design enables all-new vehicle architectures.



ACTIVeDRIVE

This concept car operates as a fully electric vehicle and is even equipped with four-wheel drive. Two E-Axles sit underneath the body shell. They have two motors each and in between there is a transmission with an equally innovative lightweight differential. The larger of the two electrical machines provides the test vehicle with sporty performance. The smaller electrical machine enables torque vectoring, in other words, wheel-selective power distribution. This results in vehicle dynamics on the highest level. Equipped with this high-tech E-Axle, modern hybrid vehicles have electric four-wheel drive as well.

PORSCHE CAYENNE S HYBRID TWIN POWER

Porsche's first hybrid car. The hybrid module with an integrated electric motor sits between the internal combustion engine and the transmission. A hybrid clutch from LuK harmoniously modulates the interaction of the individual components.



PORSCHE 918 SPYDER HYBRID SPORTS CAR

The Porsche 918 as a hybrid sports car marks the top end of what is technologically feasible. This applies to the selection of the materials as well. The wheel bearings from Schaeffler are a case in point: here, ceramic balls replace the rolling elements normally made of steel. This saves 640 grams of weight.



