

Key Figures

In € millions	1 st six months		Change	
	2012	2011		
Income statement				
Revenue	5,652	5,379	5.1	%
EBITDA	1,079	1,165	-7.4	%
- in % of revenue	19.1	21.7	-2.6	%-pts.
EBIT	780	883	-11.7	%
- in % of revenue	13.8	16.4	-2.6	%-pts.
Net income ¹⁾	505	641	-136	€ millions

In € millions	6/30/2012	12/31/2011	Change	
Statement of financial position				
Total assets	13,806	12,989	6.3	%
Shareholders' equity ²⁾	1,865	1,714	151	€ millions
- in % of total assets	13.5	13.2	0.3	%-pts.
Net financial debt ³⁾	6,828	6,668	2.4	%
- Financial debt to EBITDA ratio ⁴⁾	3.2	3.0	0.2	pts.
Capital expenditures ⁵⁾	459	312*	147	€ millions

In € millions	1 st six months		Change	
	2012	2011		
Statement of cash flows				
Cash flows from operating activities	495	371	124	€ millions
Free cash flow	30	77	-47	€ millions

Employees

	2012	2011	Change	
Number of employees (as of June 30.)	75,868	71,084	6.7	%

¹⁾ Attributable to shareholders of the parent company.

²⁾ Including non-controlling interests.

³⁾ Excluding shareholder loans.

⁴⁾ EBITDA based on last twelve months.

⁵⁾ Additions (*2011: For period ended June 30, 2011).

Automotive

In € millions	1 st six months		Change	
	2012	2011		
Revenue	3,842	3,589	7.0	%
EBITDA	711	765	-7.1	%
- in % of revenue	18.5	21.3	-2.8	%-pts.
EBIT	504	563	-10.5	%
- in % of revenue	13.1	15.7	-2.6	%-pts.

Prior year information presented based on 2012 segment structure.

Industrial

In € millions	1 st six months		Change	
	2012	2011		
Revenue	1,773	1,733	2.3	%
EBITDA	368	400	-8.0	%
- in % of revenue	20.8	23.1	-2.3	%-pts.
EBIT	276	320	-13.8	%
- in % of revenue	15.6	18.5	-2.9	%-pts.

Prior year information presented based on 2012 segment structure.